Transitioning to New Refworks

ProQuest has made it easy for accounts to move to new Refworks. The product is evolving quickly and we encourage you to become familiar with the service and turn it on, even if you are not planning on transition to new RefWorks right away. We have provided three transition paths to new RefWorks.

Option 1: Call Support, ask to make New RefWorks available.
- Support will walk you through the process.
- By setting up new Refworks, anyone at your institution who knows this URL, can sign up for an account. [http://refworks.proquest.com](http://refworks.proquest.com)
- Users can easily start moving references from legacy RefWorks to new using the “Import References” function.
- Users are able to maintain both legacy & new RefWorks accounts in parallel.
- Note: migration from legacy to new can occur multiple times (new RefWorks will only import new references from legacy on subsequent imports) - however it is a one-way migration, meaning reference changes will not migrate back to legacy from new RefWorks.

Option 2: Call Support, ask to turn on “soft migration”
- Support will walk you through the process.
- When you decide to turn it on, the Soft Migrations Link will appear on the top left of legacy RW login
- This options allows patrons to move their login & references to new RefWorks.
- Users are able to maintain both legacy & new RefWorks accounts in parallel.
- Note: migration from legacy to new can occur multiple times (new RefWorks will only import new references from legacy on subsequent imports) - however it is a one-way migration, meaning reference changes will not migrate back to legacy from new RefWorks.

Option 3: Call Support, ask to turn on “hard migration”
- Forced migration – requires a user to move their account from legacy to new Refworks
- Planned availability Q4

To answer any questions or issues contact RefWorks at the ProQuest support center: [www.proquest.com/go/refworks-help](http://www.proquest.com/go/refworks-help)